

VERILUMA

5 December 2016

ASX Compliance Pty Ltd
Company Announcements Platform

By electronic lodgement

FORTHCOMING RELEASE OF SHARES FROM ESCROW

Veriluma Limited (**ASX: VRI**) wishes to advise, in accordance with ASX Listing Rule 3.10A, that 7,142,857 fully paid ordinary shares (Shares) are due for release from escrow on 21 December 2016.

An Appendix 3B will be lodged with the ASX following their release from escrow.

Yours faithfully,



Justin Clyne
Company Secretary