

Notice reference number: **TBA**

Notice date: 23/07/2016

What's this about?

Effective date: 27/07/2016

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- ASX Trade
 ASX 24
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- Trading
 Clearing
 Settlement
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- Operations
 Technology
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 Compliance
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 Other
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Title

Veriluma Limited (formerly Parmelia Resources Limited) – Reinstatement to Official Quotation

Description

The securities of Veriluma Limited (formerly Parmelia Resources Limited) (“the Company”) were suspended from Official Quotation on 12 July 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday, 27 September 2016, following the Company’s compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 169,695,190 ordinary shares fully paid
 44,354,509 quoted options exercisable at \$0.05 expiring on 31 May 2017

ASX Code: VRI (formerly PML)

Time: 10:00 AM AEST (8:00 AM WST)

Date: Tuesday, 27 September 2016

ASX Trade Abbreviation: VERILUMA

ISIN: AU000000VRI6
 AU0000VRI0B3

Home Branch: Perth

Industry Classification: TBA

Registered Office: Suite 12, Level 1
 11 Ventnor Avenue
 WEST PERTH WA 6005
 Tel: +61 8 9322 6322

Company Secretary: Mr Jay Stephenson

Share Registry: Computershare Investor Services Pty Limited
 Level 11, 172 St Georges Terrace
 PERTH, Western Australia 6000
 Ph: +61 (0)8 9323 2000
 Fax: +61 (0)8 9323 2933

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register
Place of Incorporation:	Western Australia
Dividend Policy:	See section 6.23 of the Company's prospectus ("Prospectus") dated 29 July 2016 for further details
Activities:	Predictive intelligence software
Lead Manager	K S Capital Pty Limited
ASX Restricted Securities:	<p>170,480,169 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation</p> <p>1,000,000 unquoted options exercisable at \$0.1093 each, expiring on 8 September 2019 will be escrowed for a period of 24 months from the date of official quotation</p> <p>9,820,000 unquoted class A performance shares as set out at section 10.2 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation</p> <p>14,730,000 unquoted class B performance shares as set out at section 10.2 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation</p> <p>14,730,000 unquoted class C performance shares as set out at section 10.2 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation</p> <p>7,142,857 fully paid ordinary shares will be escrowed until 21 December 2016</p> <p>6,428,700 fully paid ordinary shares will be escrowed until 15 December 2016</p> <p>2,500,000 fully paid ordinary shares will be escrowed until 1 March 2017</p> <p>2,857,143 fully paid ordinary shares will be escrowed until 29 August 2017</p> <p>180,000 unquoted class A performance shares as set out at section 10.2 of the Prospectus will be escrowed until 2 September 2017</p> <p>270,000 unquoted class B performance shares as set out at section 10.2 of the Prospectus will be escrowed for a period until 2 September 2017</p> <p>270,000 unquoted class C performance shares as set out at section 10.2 of the Prospectus will be escrowed for a period until 2 September 2017</p>
Unquoted Securities:	<p>15,941,667 unquoted options with an exercise price of \$0.15 and an expiry date of 15 November 2016</p> <p>4,500,000 unquoted options with an exercise price of \$0.065 and an expiry date of 31 October 2016</p> <p>2,836,000 unquoted options with an exercise price of \$0.05 and an expiry date of 30 May 2017</p> <p>3,143,125 unquoted options with an exercise price of \$0.05 and an expiry date of 30 May 2017</p> <p>4,000,000 unquoted options with an exercise price of \$0.05 and an expiry date of 30 May 2017</p> <p>4,500,000 unquoted options with an exercise price of \$0.064 and an expiry date of 31 October 2017</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

Issued by

Jeremy Newman

Contact Details

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