

VERILUMA

15 September 2016

STATEMENT OF CAPITAL STRUCTURE

The capital structure of Veriluma Limited (formerly Parmelia Resources Limited) (the **Company**) following completion of the acquisition of Veriluma Pty Ltd and the issue of securities pursuant to the prospectus dated 29 July 2016:

	Shares No.	Performance shares No.	Options ⁽¹⁾ No.
Capital on issue as at date of Prospectus	120,209,347	-	69,296,176
Issued as consideration to the shareholders of Veriluma Pty Ltd	162,857,400	40,000,000	Nil
Issued to Lead Manager and Corporate Advisor under the Advisor Placements	17,465,883	Nil	Nil
Issued to Directors under Director Placements	5,714,286	Nil	1,000,000
Issued to SJSM Pty Ltd under the SJSM Placement	2,857,143	Nil	Nil
Issued under the prospectus in accordance with the public offer	50,000,000	Nil	Nil
TOTAL	359,104,059	40,000,000	70,296,176

⁽¹⁾ Options are exercisable on the following terms:

Option Series	Options No.	Exercise Price \$	Exercise Date
Granted 15 November 2013	15,941,667	0.150	15 Nov 2016
Granted 15 November 2013	4,500,000	0.065	31 Oct 2016
Granted 8 August 2014	34,375,384	0.050	30 May 2017
Granted 30 September 2014	2,836,000	0.050	30 May 2017
Granted 3 December 2014	3,143,125	0.050	30 May 2017
Granted 12 December 2014	4,500,000	0.064	31 Oct 2017
Granted 18 December 2014	4,000,000	0.050	30 May 2017
Granted 13 July 2016	1,000,000	0.109	13 July 2019
TOTAL OPTIONS	70,296,176		

Jay Stephenson
COMPANY SECRETARY

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