



# MARKET RELEASE

23 September 2016

## VERILUMA LIMITED (FORMERLY PARMELIA RESOURCES LIMITED)

### PRE-REINSTATEMENT DISCLOSURE

The securities of Veriluma Limited (formerly Parmelia Resources Limited) (the “Company”) will be reinstated to official quotation from 10 am AEST on Tuesday, 27 September 2016 following the Company’s compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. A copy of the Company’s constitution.
4. Appendix 1A and Information Form and Checklist.
5. A statement confirming:
  - a. the issue of securities to various parties;
  - b. satisfaction of the public offer (as defined in the Company’s prospectus dated 29 July 2016 (“Prospectus”))
  - c. satisfaction of the conditions precedent to the share sale agreement with Veriluma Pty Ltd;
  - d. that there are no legal, regulatory or contractual impediments;
  - e. compliance with ASX decision relating to performance shares;
  - f. that no material subsequent events; and
  - g. compliance with the ASX listing rules.
6. An updated pro-forma statement of financial position.
7. Security trading policy.
8. Veriluma Pty Ltd’s audited accounts for the:
  - a. financial year ending 30 June 2013;
  - b. financial year ending 30 June 2014;
  - c. financial year ending 30 June 2015; and
  - d. six month period ending 31 December 2015.
9. A statement setting out the Company’s restricted securities.



10. The Company's capital structure at the date of reinstatement.
11. An updated statement of commitments.

Security Code: VRI (formerly PML)

Jeremy Newman  
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