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## ASX ANNOUNCEMENT

15 January 2016

ASX: PML

### Notice of Shortfall Allotment

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Parmelia Resources Ltd (**ASX:PML**) (**Parmelia** or **the Company**) advises that it has completed the allotment of shares under the recent non-renounceable rights offer Top-up facility (**Top-up**). As announced on 4 January 2016, the Company advised the following:

Total number of shares on offer:	21,173,927
Total number of shares validly applied for:	10,422,566
Total Value of shares validly applied for:	\$364,789
Number of applications received	387
Pro-rata shortfall shares:	10,751,361
Value of Shortfall shares	\$376,297

Under the Top-up, 5,751,361 shares have been allotted. The Company employed an assortment of methods to determine an equitable distribution of the shares available under the Top-up.

The Company advises that 5,000,000 shortfall shares remain available to be allotted prior to the end of the 3 month period permitted under the original non-renounceable rights offer. It is the Company's intention to allot these shares to a strategic long term cornerstone investor.

Jay Stephenson  
Company Secretary