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ASX ANNOUNCEMENT

4 January 2016

ASX: PML

Non - Renounceable Entitlement Offer Closure and Notice of Shortfall

Parmelia Resources Ltd (**ASX:PML**) ("**Parmelia**" or "**the Company**") advises that the recent non-renounceable rights offer on a 1 for 4 ratio, offering 21,173,927 Ordinary Shares at 3.5 cents closed on 29 December 2015.

The Board is pleased that the number of shares applied for under the Offer and Top-Up Facility has exceeded the total amount of Shares available.

The results of the Entitlement Issue, not including those applied for under the Top-Up Facility, are as follows:

Total number of shares on offer:	21,173,927
Total number of shares validly applied for:	10,422,566
Total Value of shares validly applied for:	\$364,789
Number of applications received	387
Pro-rata shortfall shares:	10,751,361
Value of Shortfall shares	\$376,297

The board will consider the Shortfall allocation including that of shares applied for under the Top-Up Facility pursuant to Section 1.9 of the Offer Document and advise the market accordingly.

Jay Stephenson
Company Secretary